



UNIVERSIDADE DE
COIMBRA

Comunidades de Ciência Aberta

@UC 2024

**Perspetivas da Ciência
Aberta em fóruns
europeus: caso IES (UC)**

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OPEN SCIENCE is...

... an approach to research based on open cooperative work that emphasizes the sharing of knowledge, results and tools as early and widely as possible.

... mandatory under Horizon Europe, and it operates on the principle of being 'as open as possible, as closed as necessary.

*European Research Executive Agency
https://rea.ec.europa.eu/open-science_en*

Open Science has the potential of making the scientific process more transparent, inclusive and democratic.

*UNESCO
<https://www.unesco.org/en/open-science>*



by UNESCO

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The European Commission identified open access as one of the five central themes of Responsible Research and Innovation.

European Comission

OS Thematic Group aims to explore the interactions and synergies between open science, in particular data management, and ethics.

EARMA Thematic Group

A more transparent and collaborative way of sharing knowledge, with benefits for all the stakeholders in research.

Head of Open Research @Taylor & Francis

Towards wide-scale adoption of open science practices: The role of open science communities.



18 countries



35 communities



2300+ members

INOSC



by UNESCO



European Research Area Platform

ERA Policy Agenda 2022-2024

ERA Action # 1

Enable the open sharing of knowledge and the re-use of research outputs, including through the development of the European Open Science Cloud (EOSC)"

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PRIORITY AREA: DEEPENING A TRULY FUNCTIONING INTERNAL MARKET FOR KNOWLEDGE.....4

- 1 Enable the open sharing of knowledge and the re-use of research outputs, including through the development of the European Open Science Cloud (EOSC).....4
- 2 Propose an EU copyright and data legislative and regulatory framework fit for research ...5
- 3 Advance towards the reform the Assessment System for research, researchers and institutions to improve their quality, performance and impact.....6
- 4 Promote attractive and sustainable research careers, balanced talent circulation and international, transdisciplinary and inter-sectoral mobility across the ERA.....7
- 5 Promote gender equality and foster inclusiveness, taking note of the Ljubljana declaration...8
- 6 Deepening the ERA through protecting academic freedom in Europe9
- 7 Upgrade EU guidance for a better knowledge valorisation.....10
- 8 Strengthen sustainability, accessibility and resilience of research infrastructures in the ERA10
- 9 Promote a positive environment and level playing field for international cooperation based on reciprocity11

AND DIGITAL TRANSITION, AND INCREASING SOCIETY'S PARTICIPATION IN THE ERA.....13

- 10 Make EU R&I missions and partnerships key contributors to the ERA13
- 11 An ERA for green energy transformation.....14
- 12 Accelerate the green/digital transition of Europe's key industrial ecosystems.....15
- 13 Empower Higher Education Institutions to develop in line with the ERA, and in synergy with the European Education Area.....16
- 14 Bring Science closer to Citizens.....17

ERA Policy Agenda 2022-2024

PRIORITY AREA: AMPLIFYING ACCESS TO RESEARCH AND INNOVATION EXCELLENCE

ACROSS THE UNION.....**18**

- 15 Build-up regional and national R&I ecosystems to improve regional/national excellence and competitiveness..... 18
- 16 Improve EU-wide access to excellence 19
- 17 Enhance the strategic capacity of Europe's public research performing organisations 19

PRIORITY AREA: ADVANCING CONCERTED RESEARCH AND INNOVATION INVESTMENTS

AND REFORMS.....**20**

- 18 Facilitate a national process or ERA policy vehicle preparation for identification of running or planned measures contributing to the implementation of ERA..... 20
- 19 Establish an efficient and effective ERA monitoring mechanism 20
- 20 Support to the prioritisation, coordination and direction of R&I investments and reforms..... 21

European Open Science Cloud to develop a “Web of FAIR Data and Services” for science in Europe.

Implementation Challenges

Skills & Training

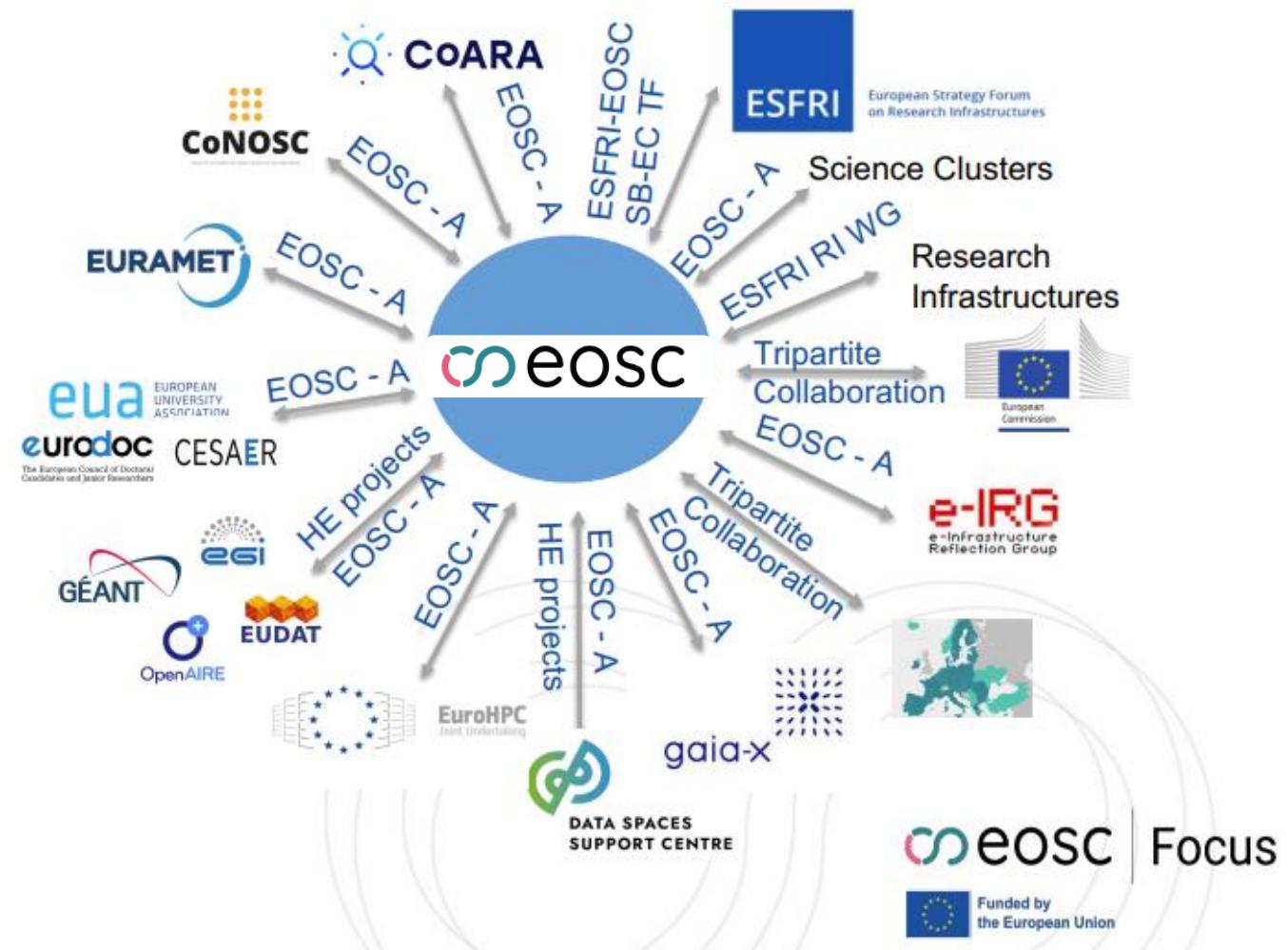
Supporting grand societal challenges

Engaging communities

EOSC Core Procurement

A federated system of systems

EOSC in the European Data Strategy landscape



EOSC EOSC vision in a nutshell

What

EOSC is the European web of FAIR data and related services for research

Research data that is easy to find, access, interoperate and reuse (FAIR)

Trusted and sustainable research outputs are available within and across scientific disciplines

Why

Unlock the full potential of research data to accelerate discoveries and innovation

How

- Ensure that Open Science practices and skills are rewarded and taught, becoming the 'new normal'
- Enable the definition of standards, and the development of tools and services, to allow researchers to find, access, reuse and combine results
- Establish a sustainable and federated infrastructure enabling open sharing of scientific results



Strategic
Research and
Innovation
agenda (SRIA)
eosc.eu/sria-mar



EOSC Association

Advancing Open Science in Europe

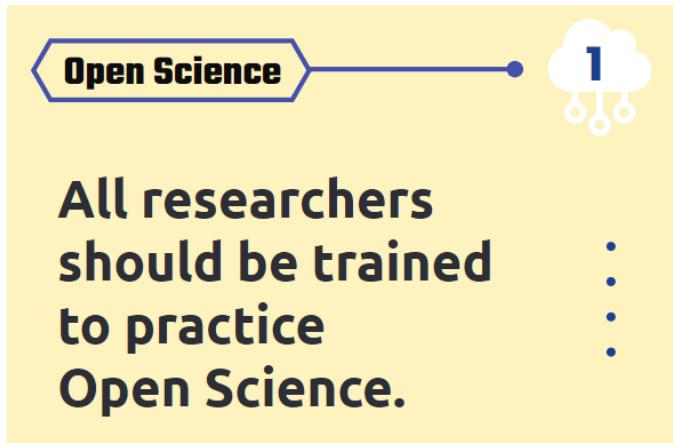
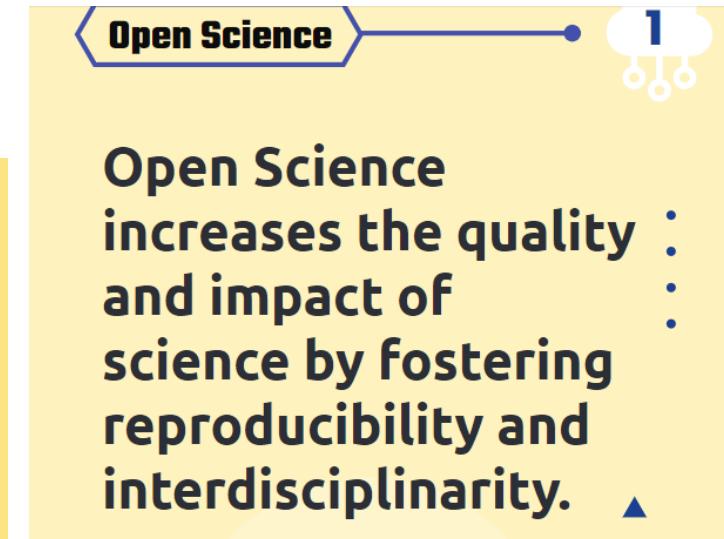
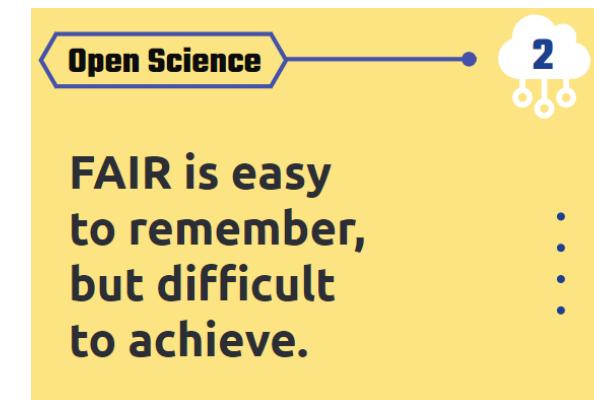
Advancing Open Science to accelerate the creation of new knowledge, inspire education, spur innovation and promote accessibility and transparency (EOSC-A, Jul 2020; 250 Members & Observers





EOSC Ice Breakers

Kuchma, Iryna¹ ; Ševkušić, Milica¹ ; Vipavc Brvar, Irena ; Franck, Gwen² ;
Noro, Jorge Humberto Gomes³ ; Dixon, Laura





EOSC Ice Breakers

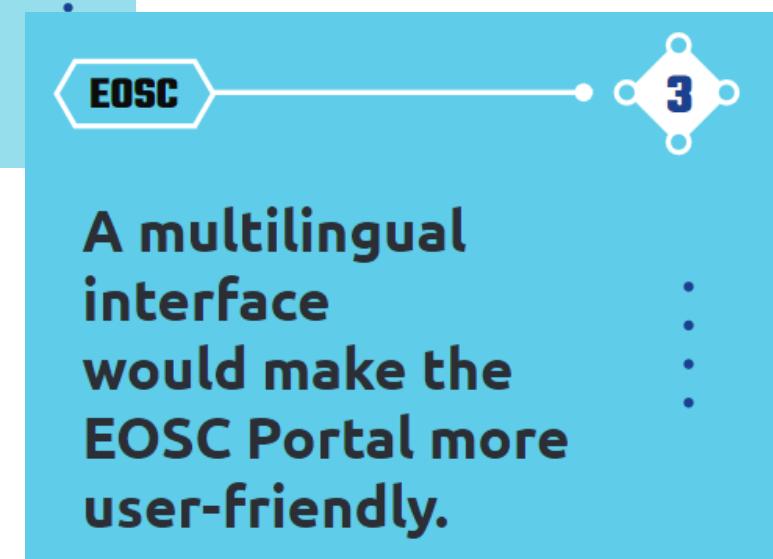
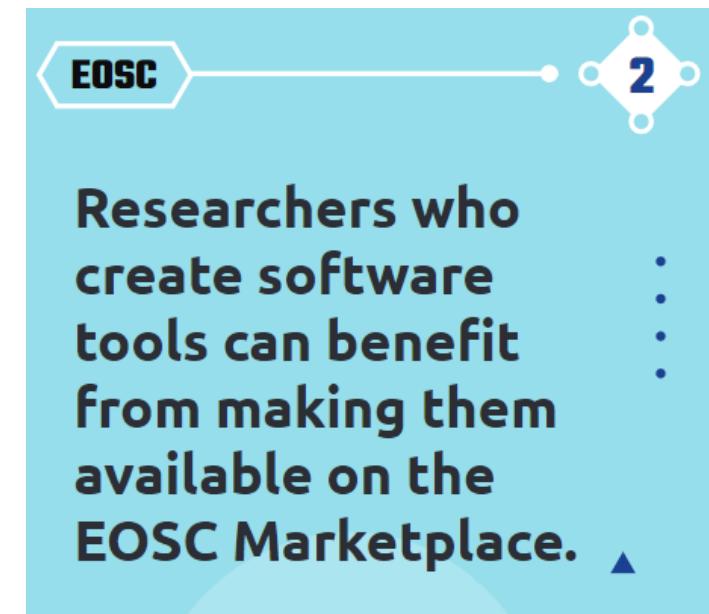
Kuchma, Iryna¹ [id](#); Ševkušić, Milica¹ [id](#); Vipavc Brvar, Irena [id](#); Franck, Gwen² [id](#);
Noro, Jorge Humberto Gomes³ [id](#); Dixon, Laura



Everyone can access data on the EOSC Portal and Marketplace.



All researchers should be trained on ethical and legal issues.



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The Future is now - Agenda 2024-2028

Agenda launched in EARMA Conf @Odense

Community engagement

Careers/ Professional Development

Recognition/ Awarding

ERA Action#17

Enhancing the strategic capacity of Europe's public research performing, innovation and funding organizations.

OI4RRA – Open Infrastructure Community
For Reforming Research Assessment

Multilingualism & Languages Biases in
Research Assessment

New initiative from EU Proj.s
Path2Integrity & Integrity

Partnerships/ Contributes from-to EOSC

Reforming Academic Career Assessment
Responsible Metrics & Indicators Working
Group

National Chapters, Task Forces

NERQ stands for:

- network for education in research quality, **integrity**, ethics, **OS** and **RRI**

Autonomy & Governance
Digital Transition
Erasmus +
Learning & Teaching

Bologna Process
Doctoral Education
EU Research & Innovation Programmes
Universities of the future

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2002

Budapest Open Access Initiative
www.budapestopenaccessinitiative.org



2003

Berlin Declaration on Open Access to Knowledge on Science and Humanities
openaccess.mpg.de/Berlin-Declaration



OPEN ACCESS
Initiatives of the Max Planck Society

2007

European Research Council (ERC) mandate open access to scientific articles from projects funded by the ERC



erc.europa.eu

2018

Plan S, supported by Coalition S consortium

Making full and immediate Open Access a reality



2019

Lei da Ciéncia (DL n.º 63)

"As instituições de I&D devem contribuir para uma ciéncia aberta, de acordo com as melhores práticas internacionais, garantindo o acesso livre e aberto do público ao conhecimento científico e promovendo o envolvimento e interação com a sociedade."

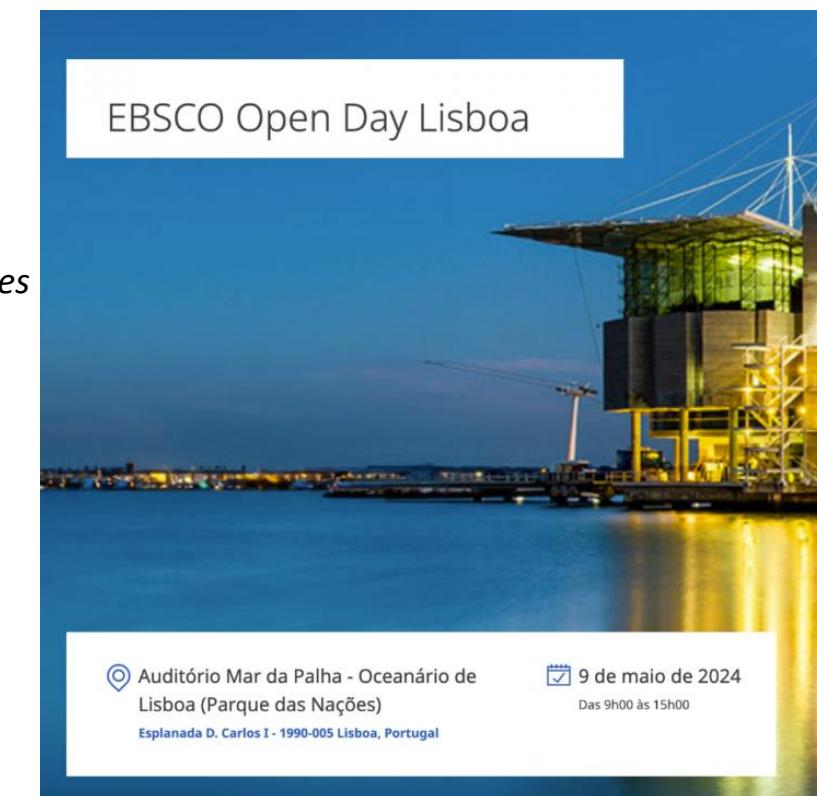
2020/21

Recomendações da UNESCO para a Ciéncia Aberta

www.unesco.org/en/open-science

Comité de Aconselhamento Recomendações da UNESCO para a Ciéncia Aberta

Vice-Reitor da UC para a Comunicação, Cultura e Ciéncia Aberta, Delfim Leão



Auditório Mar da Palha - Oceanário de Lisboa (Parque das Nações)
Esplanada D. Carlos I - 1990-005 Lisboa, Portugal

9 de maio de 2024
Das 9h00 às 15h00

1 2 9 0

UNIVERSIDADE
DE
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UC OPEN SCIENCE

Acesso Aberto
Ciência Aberta na UC
Políticas de Ciência Aberta



The goals of the European Open Science policy (2016) under 8 axes:

1. FAIR principles
2. European Open Science Cloud (EOSC)
3. New generation of metrics
4. Free access to all scientific publications with peer reviewing
5. Inclusion of open science activities in the evaluation of research careers
6. Compliance with ethical research standards
7. Promotion of competencies for open science among researchers
8. Citizen science



*Política de Acesso Livre da UC
23 Set 2010
Rep. Digital Estudo Geral*



Princípios orientadores da Política Nacional de Ciência Aberta

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Fórum GDI - espaço de debate e partilha de ideias, projetos e boas práticas de Gestão de Dados de Investigação.



**FÓRUM
GESTÃO DE DADOS
DE INVESTIGAÇÃO**

8.º F-Coimbra, 9.º F-Évora, 10.º F-Setúbal
11.º Fórum Viseu (21/22 nov '24)

*Redes – Data
Stewardship
International
Network*

*Repositórios de
Dados:
Tecnologia,
Org. & Certif.*

*Formação e
competências
para Gestão e
Dados FAIR*

*Políticas,
estratégias e
recomendações
GDI*

Ciência Aberta é o movimento que promove práticas de investigação mais abertas e colaborativas, nas quais publicações, dados, software, e outros tipos de produção científica, são partilhados o mais cedo possível e disponibilizados para reutilização.



Open Science in the service of creating new knowledge, inspiring education, spurring innovation and promoting accessibility and transparency.





open scholarly communication in the european
research area for social sciences and humanities

Executive Assembly OPERAS

operas-eu.org

Leading Special Interest Group:
Multilinguismo

Project Collaboration:



CO-OPERAS IN:

- implementing GO-FAIR
- bridging CSH Data to EOSC



International Networks, 3 pillars



Objectives

- Screening existing and emerging Open Science practices
- Constructing comprehensive understanding of Open Science practices
- Creating new tools to accelerate adoption of Open Science practices
- Fostering a cultural shift towards Open Science
- Mainstreaming of Open Science practices



RI4C2

Research & Innovation
For Cities & Citizens

WP3

**EC2U People
Empowerment**

led by the University of Coimbra

WP7

Open EC2U

led by the University of Turku

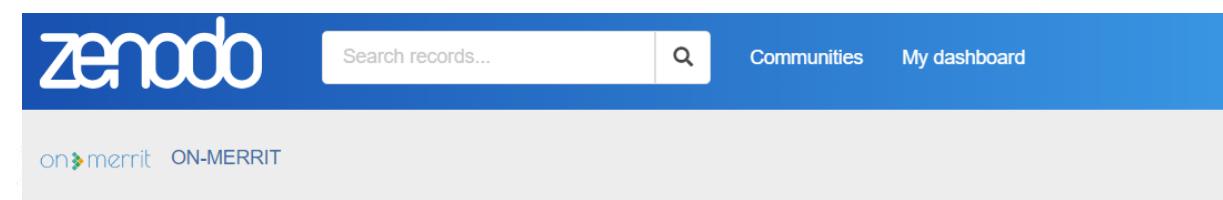
to create a shared Pan-European Knowledge Ecosystem (PEKE)

Research & Innovation For Cities & Citizens – RI4C2

ON-MERRIT project key research questions

Effects of...

- barriers to accessing literature
- OS & RRI practices on career progression
- OS & RRI indicators in promotion policies
- OS & RRI training



Published March 14, 2022 | Version 1.0

Global Thinking. ON-MERRIT recommendations for maximising equity in open and responsible research

ROYAL SOCIETY OPEN SCIENCE

Open Access

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Research articles

Toward equitable open research: stakeholder co-created recommendations for research institutions, funders and researchers

Nicki Lisa Cole✉, Stefan Reichmann and Tony Ross-Hellauer

Published: 01 February 2023 | <https://doi.org/10.1098/rsos.221460>

We especially thank Juan Alperin, Neil Jacobs, Valerie McCutcheon and Jorge Noro for very constructive comments and suggestions on advanced drafts of our Recommendations Briefing.

	Education, Belgium
McCutcheon, Valerie	University of Glasgow, Scotland
Mendes Moreira, João	Foundation for Science & Technology, Portugal
Meyer, Dagmar	European Research Council Executive Agency, Belgium
Noro, Jorge	University of Coimbra, Portugal
Osano, Philip	Stockholm Environment Institute, Africa Centre, Kenya

nature medicine

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[nature](#) > [nature medicine](#) > [correspondence](#) > [article](#)

Correspondence | Published: 21 March 2024

Understanding the provenance and quality of methods is essential for responsible reuse of FAIR data

[Tracey L. Weissgerber](#)✉, [Małgorzata Anna Gazda](#), [Gustav Nilsonne](#), [Gerben ter Riet](#), [Kelly D. Cobey](#), [Julia Prieß-Buchheit](#), [Jorge Noro](#), [Robert Schulz](#), [Joeri K. Tijdink](#), [Evgeny Bobrov](#), [Alexandra Bannach-Brown](#), [Delwen L. Franzen](#), [Ugo Moschini](#), [Florian Naudet](#), [Ulrich Mansmann](#), [Maia Salholz-Hillel](#), [Anita Bandrowski](#) & [Malcolm R. Macleod](#)

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Resumo de alguns **Resultados/ Ações** @UC:

- **Papeis de liderança e coordenação** nas áreas CSH (OPERAS, Triple, Craft-via IUC)
- Papeis de decisão em **fóruns europeus** (EOSC, CoARA, Coimbra Group, EUA, EARMA, EC2U/RI4C2)
- Iniciativa UC para **implementação de OSC** – Coimbra (INOSC)
- Cocoordenação da Iniciativa a implementação de **Data Stewardship Network** (Nat./ Int.)
- **Tese PhD**, FLUC: “Gestão de dados de investigação: articulações e práticas para a partilha dos dados na universidade”
- Artigos publicados **em revistas internacionais** de relevo (Royal Society Open Science, Nature Med)
- **Apresentações** e participação em **painéis estratégicos** no Fórum GDI (rede nacional) – 8.º Forum organizado pela UC.
- Alinhamento e contributo à estratégia de UC Reitoria (pelouros Ciência Aberta e Investigação)
- Participação nas edições CCA – **Comunidades de Ciência Aberta**, na UC (1.ª Ed. Rómulo)
- Sessões dedicadas iniciativa “**Formações iiiUC**”, e outras formações e ações pelas UI&Ds (ex.: ICNAS, CISUC, CFE, CIAS, CECH)

Participação UC no 10.º Fórum GDI
Setúbal (2023)



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Outros exemplos de Apresentações/ Ações (UC)

Multidisciplinary Doctoral Schools as Clusters of PhD programs outside the walls of Faculties, EUA 2022

HORIZON-INFRA-2023-EOSC-01 – Candidatura UnLockSafe - Standard Operating Procedures for Sensitive Data Managing in EOSC

Quadro de Competências para a Gestão de Dados de Investigação e Dados FAIR, F-GDI 2023

Criar uma Comunidade de Ciência Aberta: passos e desafios na Universidade de Coimbra, F-GDI 2023

All aboard to reach public engagement at University of Coimbra, EARMA 2023

Política de Gestão de Dados de Investigação na Universidade de Coimbra - o papel do data stewardship e o plano de implementação, F-GDI 2022

Train-the-Trainer: An active learning course on understanding & using EOSC, EOSC 2022

Desenvolvimento de redes nacionais de Data Stewards na Europa: casos de estudo e discussão de um roteiro para Portugal, F-GDI 2023

...

...

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Open Science increases the quality and impact of science by fostering reproducibility and interdisciplinarity.

It makes science more efficient through better sharing of resources, more reliable through better verification and more responsive to society's needs.

European Comission



Thank you!

jnoro@uc.pt